

## Application for Australian business number

**This is a print preview only.**

To print a copy of your application:

Print

- Alternatively, click on the 'File' menu above and select 'Print...'. In the 'Print' options, make sure the 'Page Range' is set to 'All' before clicking the 'Print' Button.

To save a copy of your application:

- Click on the 'file' menu above and select 'save as...'
- In the 'save' dialog, make sure the page will be saved as '\*.htm' or '\*.html'. Take a note of the location it is being saved to
- Click the 'save' button.

If you encounter difficulties with printing, consult your:

- Printer Manuals/Help tools AND/OR
- Operating System help facilities.

## Important information

If you are a tax professional, we recommend you access the ABN application via [Tax Professional's Services](#).

## Apply for Australian Business Number

### ABN Entitlement

The following questions will assist in determining entitlement to an ABN. It is important you select the most accurate response that reflects your current circumstances. If you are unsure how to answer a question, select the help icon to the right of the question. Compulsory questions are marked with an asterisk (\*).

For taxation purposes which type of entity is the applicant?

Superannuation entity

What type of organisation is the applicant? \*

An ATO Regulated Self-Managed Superannuation Fund

# An ATO Regulated Self-Managed Superannuation Fund

It is important to know that applying for an ABN does not automatically mean that you are An ATO Regulated Self-Managed Superannuation Fund. The following questions will assist in determining whether you are considered to be An ATO Regulated Self-Managed Superannuation Fund.

Is the fund an indefinitely continuing fund?\*

Yes

Is the fund's sole purpose to provide superannuation benefits to members upon reaching a prescribed age or upon their retirement, death, or other cessation of employment?\*

Yes

Does the entity hold any assets, either tangible or intangible? (Refer to the Help page for more information)\*

Yes

Does the fund have governing rules?\*

Yes

## Apply for Australian Business Number

### ABN entitlement report - ATO Regulated Self-Managed Superannuation Fund

Date: 04/02/2022

#### Entitlement questionnaire summary

| Questions                                                                                                                                                                  | Answers |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|
| Is the fund an indefinitely continuing fund?                                                                                                                               | Yes     |
| Is the fund's sole purpose to provide superannuation benefits to members upon reaching a prescribed age or upon their retirement, death, or other cessation of employment? | Yes     |
| Does the entity hold any assets, either tangible or intangible? (Refer to the Help page for more information)                                                              | Yes     |
| Does the fund have governing rules?                                                                                                                                        | Yes     |

Please check your responses to the above questions before selecting 'Next'. You will not be able to change your responses once you proceed to the next screen.

You are able to restart your application if the information you provided was incorrect. We suggest reviewing the information on the [Australian Business Register](#) website before submitting a new application.

# Apply for Australian Business Number

## Application detail

Please use the Previous, Next and other buttons at the bottom of every screen to navigate. Please minimise use of browser navigation buttons (back and forward) as it may cause problems with the application.

For taxation purposes which type of entity is the applicant?

Superannuation entity

Does the applicant currently have an Australian Business Number (ABN) or previously had an ABN?

No

If you answered yes to the question above, what is the Australian Business Number (ABN) currently or previously held by the applicant?

Not quoting your ABN may delay the registration process. You can search for your current or previous ABN using [ABN lookup](#).

Does the applicant wish to apply or reapply for an Australian Business Number (ABN)?

Yes

Does the applicant have a Tax File Number?

No

Does the applicant wish to apply for a Tax File Number?

Yes

# Apply for Australian Business Number

## Entity details

Name of the ATO  
Regulated Self-  
Managed  
Superannuation Fund: \*

The trustee for Paul Roberts Superannuation Fund

What is the ATO  
Regulated Self-  
Managed  
Superannuation Fund's  
tax file number?

## Contact details

Title:

Mr

First given name:\*

Rajnesh

Other given names:

Family name:\*

Prasad

## Address details

What is the ATO  
Regulated Self-  
Managed  
Superannuation Fund's  
postal address for  
services of notices and  
correspondence?

Country:\*

AUSTRALIA

Address:

Address line 1: \*

PO Box 561

Address line 2:

Suburb/town/locality: \*

FLINDERS LANE

State/territory:\*

VICTORIA

Postcode: \*

8009

What is the telephone number for the ATO Regulated Self-Managed Superannuation Fund?

What is the email  
address for the ATO  
Regulated Self-  
Managed  
Superannuation Fund?\*

proberts.peejay@gmail.com

# Apply for Australian Business Number

## Taxation information

What type of  
organisation is the  
applicant?\*

Select

What type of fund is the  
applicant?

Select

ATO regulated self-  
managed  
superannuation funds  
are not required to  
answer the following  
question.  
If the fund is a trust or  
government  
organisation, what tier of  
government does it  
belong to?

Select

What is the structure of  
the superannuation  
entity?\*

Accumulation Fund

How many defined benefit members does the superannuation entity have?

0

Do not include accumulation members in this total.

Is the applicant an Australian resident for tax purposes?

Yes

If the applicant uses, or intends to use the services of a registered agent, what is their registered agent number?

26086852

You may find this number on the applicant's last tax return. If you can not find this number, leave this blank.

## Apply for Australian Business Number

### Applicant information

Name of the ATO

The trustee for Paul Roberts Superannuation Fund

Regulated Self-  
Managed

Superannuation Fund: \*

## Apply for Australian Business Number

### Business activity details

On what date did the ATO Regulated Self-Managed Superannuation Fund come into existence?

\* 2 / 2 / 2022

Is the ATO Regulated Self-Managed Superannuation Fund owned or controlled by Commonwealth, State, Territory or Local Government?

No

## Apply for Australian Business Number

### Main business location

**Where is the location of the business activity?**

This is the **primary physical location** of the business activity. This must be a street address, e.g. 123 Smith Street Smithfield and not a post office box number or other delivery point address.

Only postcode, state or territory will be publicly displayed.

Providing the physical address will help determine eligibility for government assistance, such as financial grants.

Country: AUSTRALIA

Address:

Address line 1: 15 STOECKEL TCE

Address line 2:

Suburb/town/locality: PARINGA

State/territory: SOUTH AUSTRALIA

Postcode: 5340

Is the ATO Regulated Self-Managed Superannuation Fund's postal address the same as the business address?

No

You can add your postal address after completing the information on this screen.

What is the ATO  
Regulated Self-  
Managed  
Superannuation Fund's  
email address for  
service of notices and  
correspondence?

proberts.peejay@gmail.com

Does the ATO Regulated Self-Managed Superannuation Fund have more than one business location in Australia?

No

Either a mobile telephone number or email address must be provided. If a work telephone number is provided then an email address must be provided.

What is the telephone number for this location? Mobile

04  
28533009

What is the email address for this location?      Same as service of notice email

proberts.peejay@gmail.com

## Apply for Australian Business Number

### Postal address details

**What is the ATO Regulated Self-Managed Superannuation Fund's postal address for services of notices and correspondence?**

Country:                      AUSTRALIA

Address:

Address line 1:              PO Box 561

Address line 2:

Suburb/town/locality:      FLINDERS LANE

State/territory:              VICTORIA

Postcode:                      8009

## SMSF Electronic funds transfer

### SMSF Electronic funds transfer (EFT)

Write the financial institution details of your Self Managed Super Fund (SMSF).

Do not enter a tax agent's financial institution account details.

If the ATO Regulated Self-Managed Superannuation Fund has not yet set up an account with a financial institution or obtained a registered Electronic Service Address, this information can be provided later.

### Fund's financial institution account details

Provide the financial institution account of your SMSF

BSB code: 182512

Account number: 970139051

Account name: Paul Roberts Superannuation Fund

## Financial institution account details for tax refunds

Refunds will only be paid directly into a recognised financial institution account located in Australia. The account details must be held by:

- the entity (solely or jointly), or
- the entity's registered tax agent or BAS Agent, or
- a legal practitioner acting as trustee or executor for the entity.

If you do not provide these details we cannot refund money owed

Provide the financial institution account for your tax refunds

BSB code:

Account number:

Account name:

## Electronic service address alias (ESA)

If your SMSF receives employer contributions, you must obtain a registered ESA. If your fund has not yet set up an account with an ESA provider, you must nominate an ESA provider the SMSF proposes to use.

Electronic service address: wrkrSMSF

# Apply for Australian Business Number

## Contact details

**This person will be able to make changes to the ATO Regulated Self-Managed Superannuation Fund's ABN record.**

Who is the authorised contact person for the ATO Regulated Self-Managed Superannuation Fund? Provide details of a person who may be contacted for further information.

**Authorised contact 1**

Title: Select

Preferred name: Rajnesh

Family name:\* Prasad

Position held:\* Tax Agent

**Contact telephone numbers**

If a mobile phone number is to be inserted as the business or after-hours number then the number is to be split into two sections one of 4 digits and the other of 6 digits.

You must provide either mobile phone number or email.

Area code    Number

Business :                      Business Number  
Maximum 15 characters

After hours :                      After hours Number  
Maximum 15 characters

Facsimile :                      Facsimile Number  
Maximum 15 characters

Mobile:                          0455440123

Email address:                      raj@rspaccountants.com.au

Preferred language:                      English

If other, please specify:

More contacts?

No

# Apply for Australian Business Number

## Associates

This section collects information about individuals and organisations associated with the ATO Regulated Self-Managed Superannuation Fund.

You must declare associates holding the following positions. Refer to Help for more information on specific associate requirements.

Director of a Corporate Trustee  
Member of a Self Managed Superannuation Fund  
Trustee

Does the ATO Regulated Self-Managed Superannuation Fund have an individual trustee or corporate trustee which has a director who is a legal personal representative (or parent/guardian) acting on behalf of a member?

No

Associates Details summary table

|                                                                                                                                           |                                             |
|-------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|
| Mr PAUL JAMES ROBERTS<br>Director of a Corporate Trustee, Member of a Self Managed Superannuation Fund<br>DOB: 20/08/1976, TFN: 400001856 |                                             |
| PAUL ROBERTS PTY. LTD.<br>Trustee<br>ACN: 656982964<br>15 STOECKEL TCE<br>PARINGA<br>SOUTH AUSTRALIA<br>5340                              |                                             |
|                                                                                                                                           | <a href="#">Add associated individual</a>   |
|                                                                                                                                           | <a href="#">Add associated organisation</a> |
| Displaying 2 records                                                                                                                      |                                             |

# Apply for Australian Business Number

## Notice of election for superannuation funds

The notice of election is only required to be made for superannuation funds electing to be regulated under the *Superannuation Industry (Supervision) Act 1993*.

The governing rules provide that the sole or primary purpose of the fund is the provision of old age

pensions (pension power)

Yes

And/or the fund trustee is a constitutional corporation pursuant to a requirement contained in the governing rules (corporations power)

No

I/We the trustee(s) or director(s) or secretary of the corporate trustee of The trustee for Paul Roberts Superannuation Fund elect that the *Superannuation Industry (Supervision) Act 1993* is to apply in relation to the superannuation fund, and understand that the election is irrevocable.

Name: PAUL ROBERTS PTY. LTD.

Business address: 15 STOECKEL TCE  
PARINGA  
SOUTH AUSTRALIA  
5340

Commencement date: 02/02/2022

ACN/ARBN: 656982964

Date of election:\* / / 222022

## Apply for Australian Business Number

### Self-managed superannuation fund trustee disclosure

Self-managed superannuation funds are required to answer the following questions. These questions must be answered on behalf of all individual trustees, a body corporate trustee and responsible officers of the body corporate trustee.

#### Privacy

The Tax Office is authorised by the *Superannuation Industry (Supervision) Act 1993* to collect the information in this section. This information will be used to assess your eligibility to be a trustee or responsible officer of a body corporate trustee of an SMSF. This information will only be disclosed where permitted by law. Agencies to whom we routinely disclose this information include APRA and ASIC.

Does the ATO Regulated Self-Managed Superannuation Fund intend to be a self managed superannuation fund for 12 months or longer?

Yes

## For the corporate trustee of the self-managed superannuation fund

Does the company know or have reasonable grounds to suspect that a person who is, or is acting as, a responsible officer of the body corporate is a disqualified person?

No

Has a receiver, or a receiver and manager, of the company been appointed?

No

Has the company been placed under official management?

No

Has a provisional liquidator of the company been appointed?

No

Is the company being wound up?

No

# Apply for Australian Business Number

## Declaration

We suggest that you print a copy of your completed application for your records as you will not be able to print a copy after submitting this application.

Penalties may be imposed for giving false or misleading information.

Penalties of up to \$12,000 can apply for each false or misleading statement made in an ABN application.

## Privacy

We are authorised by the Australian Prudential Regulation Authority Act 1998, the Superannuation Industry (Supervision) Act 1993, the Income Tax Assessment Act 1936, A New Tax System (Australian Business Number) Act 1999, A New Tax System (Goods and Services Tax) Act 1999 and

the Taxation Administration Act 1953 to collect the information requested on this form. We need this information to help us administer these Acts and to help us maintain the details relating to you that are recorded in the Australian Business Register and other ATO systems.

Where authorised by taxation laws to do so, we may give this information to other Commonwealth, State, Territory and local government agencies. Selected ABR information is available to the public.

I declare that:

- The information given on this form is true and correct
- All new trustees (appointed after 30 June 2007) are aware that a declaration must be signed within 21 days of commencing their duties
- I understand my tax and super obligations

OR

I declare that:

- I am authorised to complete and lodge this form on behalf of the entity whose ABN or TFN appears on this form using the information provided to me by the entity,
- The entity has provided me with a declaration assuring that the information provided is true and correct, and
- Where the entity is a self-managed superannuation fund, the trustees (if appointed after 30 June 2007) are aware that a trustee declaration must be signed within 21 days of them commencing their duties

Name:\*

Rajnesh Prasad

Position held:\*

Tax Agent

For example, Director, Partner, Trustee, Tax Agent or Public Officer.

Date of declaration:\*

/

/

222022

Please do not send this printed form to the Australian Business Register, Australian Taxation Office.  
Application Reference Number is: 3614430242221